

119TH CONGRESS  
1ST SESSION

# H. R. 2444

To establish a critical supply chain resiliency and crisis response program in the Department of Commerce, and to secure American leadership in deploying emerging technologies, and for other purposes.

---

## IN THE HOUSE OF REPRESENTATIVES

MARCH 27, 2025

Mr. JAMES (for himself, Mrs. HOUCHEIN, Mrs. DINGELL, and Ms. KELLY of Illinois) introduced the following bill; which was referred to the Committee on Energy and Commerce

---

## A BILL

To establish a critical supply chain resiliency and crisis response program in the Department of Commerce, and to secure American leadership in deploying emerging technologies, and for other purposes.

1       *Be it enacted by the Senate and House of Representa-*  
2       *tives of the United States of America in Congress assembled,*

3       **SECTION 1. SHORT TITLE.**

4       This title may be cited as the “Promoting Resilient  
5       Supply Chains Act of 2025”.

1   **SEC. 2. ADDITIONAL RESPONSIBILITIES OF ASSISTANT SEC-**  
2                   **RETARY OF COMMERCE FOR INDUSTRY AND**  
3                   **ANALYSIS.**

4       In addition to the responsibilities of the Assistant  
5   Secretary on the day before the date of the enactment of  
6   this Act, the Assistant Secretary shall have the following  
7   responsibilities:

8                   (1) Promote the stability and resilience of crit-  
9   ical supply chains and critical and emerging tech-  
10      nologies that strengthen the national security of the  
11      United States.

12                  (2) Lead the Working Group established pursu-  
13      ant to section 3 and consult covered nongovern-  
14      mental representatives, industry, institutions of  
15      higher education, and State and local governments  
16      in order to—

17                  (A) promote resilient critical supply chains;  
18                  and

19                  (B) identify, prepare for, and respond to  
20      supply chain shocks to—

21                   (i) critical industries;  
22                   (ii) critical supply chains; and  
23                   (iii) critical and emerging tech-  
24      nologies.

(3) Encourage the growth and competitiveness  
of United States production and manufacturing in  
the United States of emerging technologies.

7                 (5) In consultation with the Secretary of State  
8         and the United States Trade Representative, sup-  
9         port the availability of critical goods from domestic  
10        manufacturers, domestic enterprises, and manufac-  
11        turing operations in countries that are allies or key  
12        international partner nations.

(8) Encourage the relocation of manufacturing facilities that manufacture critical goods from countries that are described in section 7(2)(B) to the

1       United States and countries that are allies or key  
2       international partner nations to strengthen the resil-  
3       ience, diversity, and strength of critical supply  
4       chains.

5       **SEC. 3. CRITICAL SUPPLY CHAIN RESILIENCE WORKING  
6                   GROUP.**

7       (a) ESTABLISHMENT.—Not later than 120 days after  
8       the date of the enactment of this Act, the Assistant Sec-  
9       retary shall establish a working group to be known as the  
10      “Supply Chain Resilience Working Group” (in this title  
11      referred to as the “Working Group”) composed of the  
12      Federal agencies that rely upon the Industry and Analysis  
13      Business unit analysis, including agencies enumerated in  
14      subsection (c).

15       (b) ACTIVITIES.—Not later than 1 year after the date  
16       of the enactment of this Act, the Assistant Secretary shall  
17       carry out the following activities:

18               (1) In consultation with the Working Group—  
19                       (A) assessing, mapping, and modeling crit-  
20                       ical supply chains, including for critical and  
21                       emerging technologies, which may include—

22                       (i) modeling the impact of supply  
23                       chain shocks on critical industries (includ-  
24                       ing for critical and emerging technologies),  
25                       and critical supply chains;

(ii) assessing the demand for and supply of critical goods, production equipment, and manufacturing technology needed for critical supply chains, including critical goods, production equipment, and manufacturing technology obtained by or purchased from a person outside of the United States or imported into the United States; and

(iii) assessing manufacturing, warehousing, transportation, and distribution related to critical supply chains;

(B) identifying high priority gaps and vulnerabilities in critical supply chains and critical industries (including critical industries for critical and emerging technologies) that—

(i) exist as of the date of the enactment of this Act; or

(ii) are anticipated to occur after the date of the enactment of this Act;

(C) identifying potential supply chain shocks to a critical supply chain that may disrupt, strain, or eliminate the critical supply chain;

1                             (D) evaluating the capability and capacity  
2                             of domestic manufacturers or manufacturers lo-  
3                             cated in countries that are allies or key inter-  
4                             national partner nations to serve as sources for  
5                             critical goods, production equipment, or manu-  
6                             facturing technology needed in critical supply  
7                             chains;

8                             (E) evaluating the effect on market sta-  
9                             stability that may result from the disruption,  
10                           strain, or elimination of a critical supply chain;

11                           (F) evaluating the state of the manufac-  
12                           turing workforce, including by—

13                             (i) identifying the needs of domestic  
14                             manufacturers; and

15                             (ii) identifying opportunities to create  
16                             high-quality manufacturing jobs; and

17                             (G) identifying and describing necessary  
18                             tools, including commercially available risk as-  
19                             sessment tools, that leverage data and industry  
20                             expertise to provide insights into critical supply  
21                             chain vulnerabilities, including how such tools  
22                             fulfill the requirements described in subpara-  
23                             graphs (A) through (F).

24                             (2) In consultation with State and local govern-  
25                             ments, the Working Group, and (as appropriate)

1       countries that are allies or key international partner  
2       nations—

3                     (A) identifying opportunities to reduce  
4                     gaps and vulnerabilities in critical supply chains  
5                     and critical industries;

6                     (B) encouraging consultation between the  
7                     Federal Government, industry, covered non-  
8                     governmental representatives, institutions of  
9                     higher education, and State and local govern-  
10                  ments to—

11                         (i) better respond to supply chain  
12                     shocks to critical supply chains and critical  
13                     industries (including critical industries for  
14                     emerging technologies); and

15                         (ii) coordinate response efforts to sup-  
16                     ply chain shocks;

17                     (C) encouraging consultation between the  
18                     Federal Government and the governments of  
19                     countries that are allies or key international  
20                     partner nations;

21                     (D) identifying opportunities to build the  
22                     capacity of the United States in critical supply  
23                     chains, critical industries, and emerging tech-  
24                     nologies;

(E) identifying opportunities to build the capacity of countries that are allies or key international partner nations in critical industries (including critical industries for emerging technologies) and critical supply chains; and

(F) developing and assessing contingency plans and coordination mechanisms to improve the response of critical supply chains and critical industries to supply chain shocks.

10 (c) WORKING GROUP MEMBERSHIP.—The Working  
11 Group shall include a representative from each Federal  
12 agency that relies on the analysis of the Industry and  
13 Analysis business unit, including—

- 1       (d) DESIGNATIONS.—The Assistant Secretary shall—  
2               (1) not later than 120 days after the date of  
3               the enactment of this Act, designate—  
4                       (A) critical industries;  
5                       (B) critical supply chains; and  
6                       (C) critical goods;  
7               (2) provide for a period of public comment and  
8               review in carrying out paragraph (1); and  
9               (3) update the designations made pursuant to  
10          paragraph (1) not less frequently than once every 4  
11          years, including designations for technologies that  
12          are not described in section 7(12)(B) that the As-  
13          sistant Secretary considers necessary.  
14       (e) IMPLEMENTATION REPORT.—Not later than 1  
15          year after the date of the enactment of this Act, the As-  
16          sistant Secretary shall submit to the relevant committees  
17          of Congress a report that—  
18               (1) details supply chain activities, including ap-  
19               plicable activities described in subsection (b) and re-  
20               sponsibilities described in section 2, that the Assist-  
21               ant Secretary has conducted over the past year;  
22               (2) describes supply chain data collected, re-  
23               tained, and analyzed by the Assistant Secretary over  
24               the past year;

1                         (3) identifies and describes necessary tools, in-  
2                         cluding commercially available risk assessment tools,  
3                         that leverage data and industry expertise to provide  
4                         insights into critical supply chain vulnerabilities, in-  
5                         cluding how such tools fulfill each responsibility de-  
6                         scribed in subsection (b);

7                         (4) identifies and describes all Federal agencies  
8                         with authorities or responsibilities described in sub-  
9                         section (b); and

10                         (5) identifies Federal agencies, programs, and  
11                         bureaus with duplicative purposes to fulfill any of  
12                         the authorities or responsibilities described in sub-  
13                         section (b).

14                         (f) NATIONAL STRATEGY AND REVIEW ON CRITICAL  
15                         SUPPLY CHAIN RESILIENCY AND MANUFACTURING IN  
16                         THE UNITED STATES.—

17                         (1) IN GENERAL.—Not later than 18 months  
18                         after the date of the enactment of this Act, and an-  
19                         nually thereafter, the Assistant Secretary, in con-  
20                         sultation with the Working Group, covered non-  
21                         governmental representatives, industries, institutions  
22                         of higher education, and State and local govern-  
23                         ments, shall submit to the relevant committees of  
24                         Congress a report that—

25                         (A) identifies—

- (i) critical infrastructure that may assist in fulfilling the responsibilities described in section 2;

(ii) critical and emerging technologies that may assist in fulfilling the responsibilities described in section 2, including such technologies that may be critical to addressing preparedness, weaknesses, and vulnerabilities relating to critical supply chains;

(iii) critical industries, critical supply chains, and critical goods designated pursuant to subsection (d);

(iv) other supplies and services that are critical to the crisis preparedness of the United States;

(v) substitutes for critical goods, production equipment, and manufacturing technology;

(vi) methods and technologies, including blockchain technology, distributed ledger technology, and other critical and emerging technologies, as appropriate, for the authentication and traceability of critical goods; and

(vii) countries that are allies or key international partner nations;

(B) describes the matters identified and evaluated under subsection (b)(1), including—

5 (i) the manufacturing base, critical  
6 supply chains, and emerging technologies  
7 in the United States, including the manu-  
8 facturing base and critical supply chains  
9 for—

## 10 (I) critical goods;

(II) production equipment; and

12 (III) manufacturing technology;

13 and

16 (I) maintain readiness with respect to preparing for and responding  
17 to supply chain shocks; and  
18

19 (II) in response to a supply chain  
20 shock—

21 (aa) surge production in  
22 critical industries:

23 (bb) surge production of  
24 critical goods and production  
25 equipment; and

(cc) maintain access to crit-  
goods, production equipment,  
manufacturing technology;

4 (C) assesses and describes—

(i) the demand and supply of critical goods, production equipment, and manufacturing technology;

(ii) the production of critical goods, production equipment, and manufacturing technology by domestic manufacturers;

(iii) the capability and capacity of domestic manufacturers and manufacturers in countries that are allies or key international partner nations to manufacture critical goods, production equipment, and manufacturing technology; and

17 (iv) how supply chain shocks could af-  
18 feet rural, Tribal, and underserved commu-  
19 nities;

20 (D) identifies threats and supply chain  
21 shocks that may disrupt, strain, or eliminate  
22 critical supply chains, critical goods, and critical  
23 industries (including critical industries for  
24 emerging technologies);

(E) with regard to any threat identified under subparagraph (D), lists any threat or supply chain shock that may originate from a country, or a company or individual from a country, that is described in section 7(2)(B);

6 (F) assesses—

15 (ii) the effect innovation has on do-  
16 mestic manufacturers:

(G) assesses the flexible manufacturing capacity and capability available in the United States in the case of a supply chain shock; and

(H) develops a strategy for the Department of Commerce to support the resilience, diversity, and strength of critical supply chains and critical and emerging technologies to—

24 (i) support sufficient access to critical  
25 goods by mitigating vulnerabilities in crit-

1           ical supply chains, including critical supply  
2           chains concentrated in countries that are  
3           described in section 7(2)(B);

4               (ii) consult with other relevant agen-  
5           cies to assist countries that are allies or  
6           key international partner nations in build-  
7           ing capacity for manufacturing critical  
8           goods;

9               (iii) recover from supply chain shocks;

10              (iv) identify, in consultation with the  
11           Working Group and other relevant agen-  
12           cies, actions relating to critical supply  
13           chains or emerging technologies that the  
14           United States may take to improve re-  
15           sponses to supply chain shocks;

16               (v) protect against supply chain  
17           shocks relating to critical supply chains  
18           from countries that are described in sec-  
19           tion 7(2)(B); and

20               (vi) make specific recommendations to  
21           implement the strategy under this section  
22           and improve the security and resiliency of  
23           manufacturing capacity and supply chains  
24           for critical industries (including critical in-  
25           dustries for emerging technologies) by—

(I) developing long-term strategies;

(aa) significant  
vulnerabilities to supply chain  
shocks; and

(bb) exposure to gaps and vulnerabilities in domestic capacity or capabilities and sources of imports needed to sustain critical industries (including critical industries for emerging technologies) or critical supply chains;

20 (IV) identifying opportunities to  
21 reuse and recycle critical goods, in-  
22 cluding raw materials, to increase re-  
23 silient critical supply chains;

(V) consulting with countries that are allies or key international partner nations on—

(aa) sourcing critical goods, production equipment, and manufacturing technology; and

(bb) developing, sustaining, and expanding production and availability of critical goods, production equipment, and manufacturing technology during a supply chain shock; and

(VI) providing guidance to other relevant agencies with respect to critical goods, supply chains, and critical industries (including critical industries for emerging technologies) that should be prioritized to support United States leadership in the deployment of such technologies.

(2) PROHIBITION.—The report submitted pursuant to paragraph (1) may not include—

(A) critical supply chain information that is not aggregated;

(g) CONSULTATION.—Not later than 1 year after the date of the enactment of this Act, the Assistant Secretary shall enter into an agreement with the head of any relevant agency to obtain any information, data, or assistance that the Assistant Secretary determines necessary to conduct the activities described in subsection (b).

19 (h) RULE OF CONSTRUCTION.—Nothing in this sec-  
20 tion may be construed to require any private entity—

21                   (1) to share information with the Secretary or  
22                   Assistant Secretary;

23                   (2) to request assistance from the Secretary or  
24                   Assistant Secretary; or

1                             (3) to implement any measure or recommendation  
2                             suggested by the Secretary or Assistant Secretary in response to a request by the private entity.

4                             (i) PROTECTION OF VOLUNTARILY SHARED CRITICAL SUPPLY CHAIN INFORMATION.—

6                             (1) PROTECTION.—

7                             (A) IN GENERAL.—Notwithstanding any other provision of law, critical supply chain information (including the identity of the submitting person or entity) that is voluntarily submitted under this section to the Department of Commerce for use by the Department for purposes of this section, when accompanied by an express statement described in subparagraph

15                             (B)—

16                                 (i) shall be exempt from disclosure under section 552(b)(3) of title 5, United States Code (commonly referred to as the “Freedom of Information Act”);

20                                 (ii) is not subject to any agency rules or judicial doctrine regarding ex parte communications with a decision-making official;

24                                 (iii) may not, without the written consent of the person or entity submitting

1                   such information, be used directly by the  
2                   Department of Commerce, any other Fed-  
3                   eral, State, or local authority, or any third  
4                   party, in any civil action arising under  
5                   Federal or State law if such information is  
6                   submitted in good faith;

7                   (iv) may not, without the written con-  
8                   sent of the person or entity submitting  
9                   such information, be used or disclosed by  
10                  any officer or employee of the United  
11                  States for purposes other than the pur-  
12                  poses of this section, except—

13                  (I) in furtherance of an investiga-  
14                  tion or the prosecution of a criminal  
15                  act; or

16                  (II) when disclosure of the infor-  
17                  mation would be—

18                  (aa) to either House of Con-  
19                  gress, or to the extent of matter  
20                  within its jurisdiction, any com-  
21                  mittee or subcommittee thereof,  
22                  any joint committee thereof, or  
23                  any subcommittee of any such  
24                  joint committee; or

1 (bb) to the Comptroller Gen-  
2 eral of the United States, or any  
3 authorized representative of the  
4 Comptroller General, in the  
5 course of the performance of the  
6 duties of the Government Ac-  
7 countability Office;

10 (I) be made available pursuant to  
11 any State or local law requiring dis-  
12 closure of information or records;

(II) otherwise be disclosed or distributed to any party by such State or local government or government agency without the written consent of the person or entity submitting such information; or

24 (vi) does not constitute a waiver of  
25 any applicable privilege or protection pro-

(B) EXPRESS STATEMENT.—The express statement described in this subparagraph, with respect to information or records, is—

(i) in the case of written information or records, a written marking on the information or records substantially similar to the following: “This information is voluntarily submitted to the Federal Government in expectation of protection from disclosure as provided by the provisions of the Promoting Resilient Supply Chains Act of 2025.”; or

(3) INDEPENDENTLY OBTAINED INFORMATION.—Nothing in this subsection may be construed to limit or otherwise affect the ability of a State, local, or Federal Government entity, agency, or authority, or any third party, under applicable law to obtain critical supply chain information in a manner not covered by paragraph (1), including any information lawfully and properly disclosed generally or broadly to the public and to use such information in any manner permitted by law. For purposes of this subsection, a permissible use of independently obtained information includes the disclosure of such information under section 2302(b)(8) of title 5, United States Code.

1 assistance under section 9902 of the William M.  
2 (Mac) Thornberry National Defense Authorization  
3 Act for Fiscal Year 2021 (Public Law 116–283).

4 **SEC. 4. DEPARTMENT OF COMMERCE CAPABILITY ASSESS-  
5 MENT.**

6 (a) REPORT REQUIRED.—The Secretary shall  
7 produce a report—

8 (1) identifying the duties, responsibilities, re-  
9 sources, programs, and expertise within the offices  
10 and bureaus of the Department of Commerce rel-  
11 evant to critical supply chain resilience and manu-  
12 facturing innovation;

13 (2) identifying and assessing the purpose, legal  
14 authority, effectiveness, efficiency, and limitations of  
15 each office or bureau identified under paragraph (1);  
16 and

17 (3) providing recommendations to enhance the  
18 activities related to critical supply chain resilience  
19 and manufacturing innovation of the Department of  
20 Commerce, including—

21 (A) improving the effectiveness, efficiency,  
22 and impact of the offices and bureaus identified  
23 under paragraph (1);

24 (B) coordinating across offices and bu-  
25 reaus identified under paragraph (1); and

(C) consulting with agencies implementing similar activities related to critical supply chain resilience and manufacturing innovation.

## 10 SEC. 5. NO ADDITIONAL FUNDS.

11        No additional funds are authorized to be appro-  
12 priated to carry out this title.

## 13 SEC. 6. SUNSET.

14 This title and all requirements, responsibilities, and  
15 obligations under this title shall terminate on the date that  
16 is 10 years after the date of the enactment of this Act.

## 17 SEC. 7. DEFINITIONS.

## 18 In this title:

19                             (1) AGENCY.—The term “agency” has the  
20 meaning given that term in section 551 of title 5,  
21 United States Code.

22 (2) ALLY OR KEY INTERNATIONAL PARTNER  
23 NATION.—The term “ally or key international part-  
24 ner nation”—

1                             (A) means a country that is critical to ad-  
2                             dressing critical supply chain weaknesses and  
3                             vulnerabilities; and

4                             (B) does not include—  
5                                 (i) a country that poses a significant  
6                             risk to the national security or economic  
7                             security of the United States; or  
8                                 (ii) a country that is described in sec-  
9                             tion 503(b) of the RANSOMWARE Act  
10                             (title V of division BB of the Consolidated  
11                             Appropriations Act, 2023; Public Law  
12                             117–328; 136 Stat. 5564).

13                             (3) ASSISTANT SECRETARY.—The term “Assist-  
14                             ant Secretary” means the Assistant Secretary of  
15                             Commerce assigned by the Secretary to direct the  
16                             office of Industry and Analysis.

17                             (4) COVERED NONGOVERNMENTAL REPRES-  
18                             ATIVE.—The term “covered nongovernmental rep-  
19                             resentative” means a representative as specified in  
20                             the second sentence of section 135(b)(1) of the  
21                             Trade Act of 1974 (19 U.S.C. 2155(b)(1)), except  
22                             that such term does not include a representative of  
23                             a non-Federal government.

24                             (5) CRITICAL GOOD.—The term “critical good”  
25                             means any raw, in process, or manufactured mate-

1       rial (including any mineral, metal, or advanced proc-  
2       essed material), article, commodity, supply, product,  
3       or item for which an absence of supply would have  
4       a debilitating impact on—

5                 (A) the national security or economic secu-  
6        rity of the United States; and

7                 (B) either—

8                         (i) critical infrastructure; or  
9                         (ii) an emerging technology.

10                 (6) CRITICAL INDUSTRY.—The term “critical  
11        industry” means an industry that—

12                 (A) is critical for the national security or  
13        economic security of the United States; and

14                 (B) produces or procures a critical good.

15                 (7) CRITICAL INFRASTRUCTURE.—The term  
16        “critical infrastructure” has the meaning given that  
17        term in section 1016 of the Critical Infrastructure  
18        Protection Act of 2001 (42 U.S.C. 5195c).

19                 (8) CRITICAL SUPPLY CHAIN.—The term “crit-  
20        ical supply chain” means a supply chain for a crit-  
21        ical good.

22                 (9) CRITICAL SUPPLY CHAIN INFORMATION.—  
23        The term “critical supply chain information” means  
24        information that is not customarily in the public do-  
25        main and relates to—

(A) sustaining and adapting a critical supply chain during a supply chain shock;

(B) critical supply chain risk mitigation and recovery planning with respect to a supply chain shock, including any planned or past assessment, projection, or estimate of a vulnerability within the critical supply chain, including testing, supplier network assessments, production flexibility, supply chain risk evaluations, supply chain risk management planning, or risk audits; or

12 (C) operational best practices, planning,  
13 and supplier partnerships that enable enhanced  
14 resilience of a critical supply chain during a  
15 supply chain shock, including response, repair,  
16 recovery, reconstruction, insurance, or con-  
17 tinuity.

(11) DOMESTIC MANUFACTURER.—The term “domestic manufacturer” means a business that conducts in the United States the research and de-

1 development, engineering, or production activities nec-  
2 essary for manufacturing a critical good.

3 (12) EMERGING TECHNOLOGY.—The term  
4 “emerging technology” means a technology that is  
5 critical for the national security or economic security  
6 of the United States, including the following:

7 (A) Technologies included in the American  
8 COMPETE Act (title XV of division FF of the  
9 Consolidated Appropriations Act, 2021; Public  
10 Law 116–260; 134 Stat. 3276).

11 (B) The following technologies:

12 (i) Artificial intelligence.

13 (ii) Automated vehicles and unmanned  
14 delivery systems.

15 (iii) Blockchain and other distributed  
16 ledger, data storage, data management,  
17 and cybersecurity technologies.

18 (iv) Quantum computing and quan-  
19 tum sensing.

20 (v) Additive manufacturing.

21 (vi) Advanced manufacturing and the  
22 Internet of Things.

23 (vii) Nano technology.

24 (viii) Robotics.

(ix) Microelectronics, optical fiber ray, and high performance and advanced computer hardware and software.

4 (x) Semiconductors.

(xi) Advanced materials science, including composition 2D, other next generation materials, and related manufacturing technologies.

9 (13) INSTITUTION OF HIGHER EDUCATION.—

10 The term “institution of higher education” has the  
11 meaning given that term in section 101 of the High-  
12 er Education Act of 1965 (20 U.S.C. 1001).

(B) does not include software unrelated to  
the manufacturing process

1 nology that is necessary for the manufacturing of a  
2 critical good.

3 (16) PRODUCTION EQUIPMENT.—The term  
4 “production equipment” means any component, sub-  
5 system, system, equipment, tooling, accessory, part,  
6 or assembly necessary for the manufacturing of a  
7 critical good.

8 (17) RELEVANT COMMITTEES OF CONGRESS.—  
9 The term “relevant committees of Congress” means  
10 the following:

11 (A) The Committee on Commerce, Science,  
12 and Transportation of the Senate.

13 (B) The Committee on Energy and Com-  
14 mmerce of the House of Representatives.

15 (18) RESILIENT CRITICAL SUPPLY CHAIN.—The  
16 term “resilient critical supply chain” means a crit-  
17 ical supply chain that—

18 (A) ensures that the United States can  
19 sustain critical industry, including emerging  
20 technologies, production, critical supply chains,  
21 services, and access to critical goods, production  
22 equipment, and manufacturing technology dur-  
23 ing a supply chain shock; and

24 (B) has key components of resilience that  
25 include—

(19) SECRETARY.—The term “Secretary” means the Secretary of Commerce.

(21) SUPPLY CHAIN SHOCK.—The term “supply chain shock”—

15 (A) means an event causing severe or seri-  
16 ous disruption to normal operations or capacity  
17 in a supply chain; and

18 (B) includes—

19 (i) a natural disaster;

(ii) a pandemic;

21 (iii) a biological threat;

(iv) a cyber attack;

(v) a geopolitical conflict;

24 (vi) a terrorist or geopolitical attack;

25 (vii) a trade disruption caused by—

